

Rental Property Schedule

Taxpayer Name: _____

Year Ended _____

	Days Rented During Tax Year	Personal Days During Tax Year	Is Rental Owner Occupied? (Y or N)	Is Rental A VRBO / AIRBNB? (Y or N)
Property A _____ Address _____	_____	_____	_____	_____
Property B _____	_____	_____	_____	_____
Property C _____	_____	_____	_____	_____

Property A Property B Property C

- Did you pay a self - employed contractor (not a C or S Corp) more than \$600 to work on your rental by any means other than credit / debit card)? _____

- Did you make management decisions for this rental (includes approving new tenants, deciding on rental terms, approving expenditures, etc.)? _____

- Any New Improvements / Repairs over \$2,500? (Don't include these amounts under **Expenses** below)

Description	Property A	Property B	Property C
Date installed / repaired	_____	_____	_____
Cost (Including Install)	_____	_____	_____

Rental Income: _____

Expenses: (Describe any individual improvements, repairs, or maintenance, over \$2,500 above, and do not include below)

Advertising	_____	_____	_____
Amortization (we will calculate)	_____	_____	_____
Auto Mileage (\$.655 per mile)	x .67 = \$	x .67 = \$	x .67 = \$
Cleaning & Maintenance	_____	_____	_____
Commissions (Airbnb / VRBO Fees, etc.)	_____	_____	_____
Depreciation (we will calculate)	_____	_____	_____
HOA Dues	_____	_____	_____
Insurance	_____	_____	_____
Legal & Professional	_____	_____	_____
Management Fees	_____	_____	_____
Mortgage Interest on Forms 1098	_____	_____	_____
Other Interest	_____	_____	_____
Repairs	_____	_____	_____
Supplies	_____	_____	_____
Taxes	_____	_____	_____
Utilities	_____	_____	_____
Other Expenses: (list)	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
Total Expenses	_____	_____	_____
Net Income	_____	_____	_____
Carryover Losses (we will calculate)	_____	_____	_____